

**Next Day Disclosure Return**

*(Equity issuer - changes in issued share capital and/or share buybacks)*

Name of listed issuer: F at Glass Group Co., Ltd.

Stock code: 6865

Date submitted: January 2021

*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the xcha .*

*Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).*

**Description of securities:** Ordinary Shares (A Shares and H Shares

|   |  |  |       |  |  |
|---|--|--|-------|--|--|
| January 2021  |  |  |       |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 7 January 2021  |  |  | 13.48 |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 8 January 2021  |  |  | 13.48 |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 11 January 2021 |  |  | 13.48 |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 12 January 2021 |  |  | 13.48 |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 13 January 2021 |  |  | 13.48 |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 14 January 2021 |  |  | 13.48 |  |  |
| (Note 3)<br>Conversion of convertible bonds into A Share on 15 January 2021 |  |  | 13.48 |  |  |
| (Note 3)  |  |  | 29.57 |  |  |

|  |     |     |  |  |  |
|--|-----|-----|--|--|--|
| Completion of the registration procedures of non-public issuance of new A<br>Shares on 18 January 2021.<br>[For details, please refer to the announcement dated 19 January 2021] |     |     |  |  |  |
| Share repurchases  | N/A | N/A |  |  |  |
| Closing balance as at<br>(Note 8)<br>19 January 2021   |     |     |  |  |  |

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. market price per share of the business day on which the shares were
6. In the context of a repurchase of shares:
  - 
  - number of shares as a % of existing number of shares before relevant
7. In the context of a redemption of shares:
  - 
  - number of shares before relevant shares number of shares before relevant
  -
8. The closing balance date is the date of the last relevant event being disclosed.
9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
10.
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

II.

A. Purchase report

| Trading date | Number of securities purchased | Method of purchase<br>(Note) | Price per share or highest price paid \$ | Lowest price paid \$ | Total paid \$ |
|--------------|--------------------------------|------------------------------|--|----------------------|---------------|
|              | _____                          |                              |  |                      | _____         |
| Total        | _____                          |                              |  |                      | _____         |

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) \_\_\_\_\_

2. % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution \_\_\_\_\_%

$$\frac{(a) \times 100}{\text{Number of shares in issue}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated \_\_\_\_\_ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Ruan Zeyun

(Name)

Title: Company Secretary

(Director, Secretary or other duly authorised officer)