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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

NOTICE OF THE 2021 FIRST H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular of Flat Glass Group Co., Ltd. (the "Company") dated 2 March 2021 in relation to the proposed issuance of New H Shares under the Specific Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the circular.

NOTICE IS HEREBY GIVEN that the 2021 first H Shareholders' class meeting (the "H Shareholders' Class Meeting") of the Company will be held immediately following the conclusion of the A Shareholders' Class Meeting on Thursday, 25 March 2021 at the Conference Room, Flat Glass Group Co., Ltd., 1999 Yuhue Road, Xihu District, Jiaxing, Zhejiang Province, the People's Republic of China (the "PRC") to consider and, if thought fit, to pass the following resolution:

SPECIAL RESOLUTIONS

1. Resolution in relation to the issue of New H Shares under the Specific Mandate:
 - (a) class and par value of the Shares to be issued;
 - (b) method and time of issuance;
 - (c) a place and subscription method;
 - (d) interest and pricing method;
 - (e) number of New H Shares to be issued;
 - (f) accumulated profit before the Issuance;
 - (g) place of listing;
 - (h) date of proceeds; and
 - (i) validity period of the resolution.

2. Resolution of a resolution of the Board, the chairman of the Board and/or (the appropriate person) delegated by the chairman of the Board to deal with and complete all the matters in relation to the Interim financial statements.

Board of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
2 March 2021

As a consequence of his resignation, the executive directors of the Company are Mr. Ruan Hongliang, Mr. Jiang Jinhua, Mr. Wei Yehong and Mr. Shen Qifan, and the independent non-executive directors of the Company are Mr. Cui Xiaohong, Mr. Hui Fulan and Mr. Ng Kin Hong.

Notes:

1. In order to accept certain Shareholders' resolutions, the Shareholders' General Meeting, the eligible members of the Company will be closed from 19 March 2021 (Friday) to 25 March 2021 (Thursday) (both dates inclusive), during which period no transfer of shares will be registered. In order to allow for attending and voting at the forthcoming Shareholders' General Meeting, all transfer documents must be lodged to Company House, registered office in Hong Kong, Tico Inlet Service Limited, at Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong for registration before 4:30 p.m. on 18 March 2021 (Thursday).
2. Shareholders who are entitled to attend and vote at the Shareholders' General Meeting may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder of the Company.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney-in-fact. If the Shareholder is a legal person, his instrument must be executed in the usual manner of the legal person. The instrument must be deposited with the Company before the meeting.
4. In order to be valid, the proxy form for the Shareholders' General Meeting must be deposited with the Company at its registered office in Hong Kong, Tico Inlet Service Limited, at Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong, not less than 24 hours before the time for holding the Shareholders' General Meeting (or any adjournment thereof). If the proxy form is signed by a person who is not the attorney-in-fact of a Shareholder, a notarial copy of the signature of the attorney-in-fact shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the Shareholders' General Meeting or any adjourned meeting held thereafter.
5. Shareholders who are proxies shall provide their identification documents when attending the Shareholders' General Meeting. If a proxy is appointed by a Shareholder, the proxy shall provide his/her identification documents and a notarial copy of the relevant instrument in writing signed by the board of directors of the Shareholder or the notarial copy of the identification documents of the proxy, together with the proxy form signed by the Shareholder or his attorney-in-fact when attending the Shareholders' General Meeting.
6. Shareholders attending the Shareholders' General Meeting shall be responsible for their own travel and accommodation expenses.