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福萊特玻璃集團股份有限公司

福萊特玻璃集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6865)

2021

- (ii) the total number of A Shares then being held by the holder of a tender offer on the election proposed at the 2021 First A Shareholders' Meeting is 1,696,193,254 A Shares, representing 100% of the total issued A Shares of the Company. The holder of the A Shares in a tender offer in connection with the 2021 First A Shareholders' Meeting held a total of 1,360,586,585 A Shares, representing 80.2141% of the Company's total A Shares outstanding; and
- (iii) the total number of H Shares then being held by the holder of a tender offer on the election proposed at the 2021 First H Shareholders' Meeting is 450,000,000 H Shares, representing 100% of the total issued H Shares of the Company. The holder of H Shares in a tender offer in connection with the 2021 First H Shareholders' Meeting held a total of 149,357,540 H Shares, representing approximately 33.1906% of the Company's total H Shares outstanding.

The tender offer of the Company (i) entitles the holder of a tender offer to abstain from voting in favor of; or (ii) of which the holder is entitled under the Listing Rules to abstain from voting on the election proposed at the 2021 First EGM, the 2021 First A Shareholders' Meeting and/or the 2021 First H Shareholders' Meeting. No Shareholder has exercised his or her right to abstain from voting on any of the election proposed at the 2021 First EGM, the 2021 First A Shareholders' Meeting and/or the 2021 First H Shareholders' Meeting.

2021

The table below sets out the poll results in respect of the resolution proposed at the 2021 Financial Meeting:

		Number of Shares Held by the Polling Members		
		Number of Shares Held	Percentage of Shares Held	Percentage of Shares Held by the Polling Members
1	Resolution in relation to the issue of New H Shares under the Specific Mandate:			
	(a) class and par value of the Shares to be issued;	1,499,872,234 (99.3324%)	10,081,091 (0.6676%)	0 (0%)
	(b) method and time of issuance;	1,499,872,834 (99.3324%)	10,080,491 (0.6676%)	0 (0%)
	(c) subscription price and subscription method;	1,499,872,834 (99.3324%)	10,080,491 (0.6676%)	0 (0%)
	(d) interest and pricing method;	1,499,872,834 (99.3324%)	10,080,491 (0.6676%)	0 (0%)
	(e) number of New H Shares to be issued;	1,499,879,934 (99.3329%)	10,073,391 (0.6671%)	0 (0%)
	(f) accumulated profit before the Issuance;	1,499,879,934 (99.3329%)	10,073,391 (0.6671%)	0 (0%)
	(g) place of listing;	1,499,872,834 (99.3324%)	10,080,491 (0.6676%)	0 (0%)
	(h) use of proceeds; and	1,499,879,934 (99.3329%)	10,073,391 (0.6671%)	0 (0%)
	(i) validity period of the resolution.	1,499,872,834 (99.3324%)	10,080,491 (0.6676%)	0 (0%)
2	Resolution of authorising the Board, the chairman of the Board and/or (where appropriate) person delegated by the chairman of the Board to deal with and complete all the matters in relation to the Issuance in full authority.	1,499,872,834 (99.3324%)	10,080,491 (0.6676%)	0 (0%)

All the above special resolutions numbered 1(a) to (i) and 2 were passed by more than two-thirds of the votes, all of the above resolutions were duly passed as special resolutions.

The table below sets out the poll results in respect of the resolution proposed at the 2021 Financial Shareholders' Class Meeting:

		Financial Shareholders' Class Meeting		
		Number of Shares Held	Percentage of Shares Held	Percentage of Votes Cast
1	Resolution in relation to the issue of New H Shares under the Specific Mandate:			
	(a) class and par value of the Shares to be issued;	1,360,543,211 (99.9968%)	43,374 (0.0032%)	0 (0%)
	(b) method and time of issuance;	1,360,543,811 (99.9969%)	42,774 (0.0031%)	0 (0%)
	(c) subscription place and subscription method;	1,360,543,811 (99.9969%)	42,774 (0.0031%)	0 (0%)
	(d) interest and pricing method;	1,360,543,811 (99.9969%)	42,774 (0.0031%)	0 (0%)
	(e) number of New H Shares to be issued;	1,360,550,911 (99.9974%)	35,674 (0.0026%)	0 (0%)
	(f) accumulated profit before the Issuance;	1,360,550,911 (99.9974%)	35,674 (0.0026%)	0 (0%)
	(g) place of listing;	1,360,543,811 (99.9969%)	42,774 (0.0031%)	0 (0%)
	(h) use of proceeds; and	1,360,550,911 (99.9974%)	35,674 (0.0026%)	0 (0%)
	(i) validity period of the resolution.	1,360,543,811 (99.9969%)	42,774 (0.0031%)	0 (0%)
2	Resolution of authorising the Board, the chairman of the Board and/or (where appropriate) persons delegated by the chairman of the Board to deal with and complete all the matters in relation to the Issuance in full authority.	1,360,543,811 (99.9969%)	42,774 (0.0031%)	0 (0%)

All the above special resolutions numbered 1(a) to (i) and 2 were passed by more than two-thirds of the votes, all of the above resolutions were duly passed at a special resolution.

2021

The table below sets out the poll results in respect of the resolution proposed at the 2021 Financial Shareholders' Class Meeting:

		Financial Shareholders' Class Meeting		
		For	Against	Abstain
1	Resolution in relation to the issue of New Financial Shares under the Specific Mandate:			
	(a) class and par value of the Shares to be issued;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(b) method and time of issuance;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(c) subscription place and subscription method;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(d) interest price and pricing method;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(e) number of New Financial Shares to be issued;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(f) accumulated profit before the Issuance;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(g) place of listing;	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(h) use of proceeds; and	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
	(i) validity period of the resolution.	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)
2	Resolution of authorising the Board, the chairman of the Board and/or (the appropriate) person delegated by the chairman of the Board to deal with and complete all the matters in relation to the Issuance in full authority.	139,319,823 (93.2794%)	10,037,717 (6.7206%)	0 (0%)

All the above special resolutions numbered 1(a) to (i) and 2 were passed by more than two-thirds of the votes, all of the above resolutions were duly passed at special resolution.

In accordance with Rule 13.39(5) of the Listing Rules, Tico In e o Se ice Limi ed, the H Sha e egi a of the Compan , ac ed a he c ineefo he p po e of o e- aking of H Sha e a he 2021 Fi EGM and the 2021 Fi H Sha eholde ' Cla Mee ing.

In accordance with the PRC Compan La , the Compan ' PRC legal ad i o, G andall La Fi m (Nanjing) (國浩律師(南京)事務所), o ep e en a i e of Sha eholde and a ep e en a i e of pe i o of the Compan al o join l ac ed a he c ineefo he o e- aking of A Sha e a he 2021 Fi EGM and the 2021 Fi A Sha eholde ' Cla Mee ing.

Bo de of the Boa d of

上海泰科保險有限公司
Shanghai Tico Insurance Co., Ltd.
Chairman

Jia ing, Zhejiang P o ince, the PRC
25 Ma ch 2021

A a he da e of hi anno ncemen , he e ec i e Di ec o of the Compan a e M . R an Hongliang, M . Jiang Jinh a, M . Wei Ye hong and M . Shen Qif , and he independen non-e ec i e Di ec o of the Compan a e M . C i Xiao hong, M . H a F lan and M . Ng Ki H ng.