



**福萊特玻璃集團股份有限公司**  
**Flat Glass Group Co., Ltd.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 6865)**

**FIRST QUARTERLY REPORT**  
**FOR THE THREE MONTHS ENDED 31 MARCH 2021**

本公司於二零二一年三月三十一日止三個月及截至二零二一年三月三十一日止三個月內，每股收市價分別為13.00元及13.10元。本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元（即每股派發股息0.51元）。

本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元。本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元。本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元。

本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元。本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元。本公司於二零二一年三月三十一日止三個月內，每股派發股息為0.51元。

## 1. IMPORTANT NOTICE

- 1.1 The user shall be responsible for the accuracy of the information provided in the user profile and for the accuracy of the information provided in the user profile. (The user shall be responsible for the accuracy of the information provided in the user profile and for the accuracy of the information provided in the user profile.)
- 1.2 The user shall be responsible for the accuracy of the information provided in the user profile and for the accuracy of the information provided in the user profile.
- 1.3 The user shall be responsible for the accuracy of the information provided in the user profile and for the accuracy of the information provided in the user profile. (The user shall be responsible for the accuracy of the information provided in the user profile and for the accuracy of the information provided in the user profile.)

	<b>For the three months ended 31 March 2021</b>	<b>For the three months ended 31 March 2020</b>	<b>Increase/decrease compared to the same period of last year %</b>
Revenue	2,056,116,122.2	1,203,063,215.5	70.5
Revenue from sales of property	3,111,113.1	215,166,115.36	2.3
Revenue from sales of property	30,121,221.62	20,106,412.3	2.65
Revenue from sales of property (%)	.5	4.66	4.1
Revenue from sales of property ( )	0.40	0.11	263.64
Revenue from sales of property ( )	0.40	0.11	263.64

**Non-recurring item**

✓ revenue from sales of property

<b>Items</b>	<b>For the three months ended 31 March 2021</b>
Revenue from sales of property	-343,516.6
Revenue from sales of property	5,400,066.6
Revenue from sales of property	4,111,502.12
Revenue from sales of property ( )	-550,311.61
Revenue from sales of property	-1,606,646.43
Revenue from sales of property	1,065,123.1

**2.2 Total number of shareholders, the shareholding of top ten shareholders and top ten tradable shareholders (or unrestricted shareholders) as at the end of the reporting period**

**Total number of shareholders (shareholder)**

**90,636**

**Shareholding of top ten shareholders**

<b>Name of shareholders (in full)</b>	<b>Shareholding as at the period end</b>	<b>Percentage (%)</b>	<b>Restricted shareholding</b>	<b>Pledge or locked-up Status</b>	<b>Number</b>	<b>Nature of shareholders</b>
K 香港中央結算(代理人) 有限公司	44,371,000	20.6	0		0	
China Resources	43,351,400	20.4	43,351,400		0	
China Resources	350,532,000	16.33	350,532,000		0	
China Resources	324,016,600	15.10	324,016,600		0	
China Resources	52,002,000	2.42	0		0	
China Resources	34,661,000	1.62	0		13,500,000	
China Resources	34,661,000	1.62	0		0	
K China Resources	22,263,200	1.04	0		0	
China Resources	17,334,000	0.1	0		1,000,000	
China Resources	15,401,000	0.72	15,401,000		0	

## Shareholdings of top ten unrestricted shareholders

Name of shareholders	Number of unrestricted tradable shares held	Class of shares and number	
		Class	Number
K 香港中央結算(代理人)有限公司 Central Clearing and Settlement Corporation Limited	44,377,000	Ordinary shares	44,377,000
	52,002,000	Ordinary shares	52,002,000
K 中國建設銀行有限公司 China Construction Bank Corporation Limited	34,667,000	Ordinary shares	34,667,000
	34,667,000	Ordinary shares	34,667,000
K 香港中央結算有限公司 Central Clearing and Settlement Corporation Limited	22,263,200	Ordinary shares	22,263,200
	17,334,000	Ordinary shares	17,334,000
K 中國建設銀行有限公司 China Construction Bank Corporation Limited	11,556,000	Ordinary shares	11,556,000
	11,556,000	Ordinary shares	11,556,000
K 中國建設銀行有限公司 China Construction Bank Corporation Limited	5,777,000	Ordinary shares	5,777,000
	4,301,050	Ordinary shares	4,301,050
K 中國建設銀行有限公司 China Construction Bank Corporation Limited	4,000,000	Ordinary shares	4,000,000
	41,000	Ordinary shares	41,000
K 中國建設銀行有限公司 China Construction Bank Corporation Limited	360,000	Ordinary shares	360,000
	11,556,000	Ordinary shares	11,556,000
1	K 中國建設銀行有限公司 China Construction Bank Corporation Limited	11,556,000	11,556,000
2	K 中國建設銀行有限公司 China Construction Bank Corporation Limited	11,556,000	11,556,000
3	中國建設銀行有限公司 China Construction Bank Corporation Limited	11,556,000	11,556,000
4	中國建設銀行有限公司 China Construction Bank Corporation Limited	11,556,000	11,556,000

**2.3 Total number of and top ten holders of preference shares and their unrestricted shareholdings as at the end of the reporting period.**

✓ *not applicable*

**3. SIGNIFICANT EVENTS**

**3.1 Significant changes in major financial statements items and financial indicators and the reasons thereof**

✓ *not applicable*

**1. Significant changes in balance sheet items and the reasons thereof as at the end of reporting period**

Items	As at 31 March 2021	As at 1 January 2021	Increase/decrease compared to end of last year %
<b>Cash at bank and on hand</b>	2,236,432.07	1,567,013.60	44.26%
Cash at bank	1,100,000.00	400,000.00	175.00%
Cash on hand	1,236,432.07	645,304.33	0.72%
Cash at bank	533,441.33	363,154.34	46.0%
Cash on hand	10,335,711.15	4,351,666.67	6.03%
Cash at bank	140,041.67	1,361,600.00	53.31%
<b>Construction in progress</b>	2,502,250.77	1,315,135.42	33.74%
Construction in progress	35,003,345.60	603,014,147.21	55.06%
Construction in progress	56,665,76.43	13,512,600.00	34.07%
<b>Non-current liabilities due within one year</b>	25,705,500.00	160,152.50	3.0%
Non-current liabilities due within one year		236,611.63	-100%
Non-current liabilities due within one year		4,401,670.40	-100%
<b>Surplus reserve</b>	4,414,301.15	2,045,051,560.05	134.42%

(1) *not applicable*

(2) *not applicable*

(3) *not applicable*

- (4) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (5) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.  *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (6) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (7) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (8) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (9) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (10) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (11) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (12) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.
- (13) *Income tax expense* increased by 1,026,000,000 yen compared to the corresponding period of the previous year. This increase was mainly due to the increase in the amount of income tax expense on the consolidated income tax return.

## 2. Significant changes in income statement items and the reasons thereof during the reporting period

Items	As at		Increase/decrease compared to end of last year %
	31 March 2021	1 January 2021	
Revenue	2,056,416,222.2	1,203,063,245.5	70.5%
Cost of sales	57,577,774.0	25,247,432.32	122.6%
Operating profit	2,274,544.2	43,556,604.3	113.12%
Income tax expense	-5,302,166.53	22,537,116.16	-123.53%
Profit before extraordinary items	123,025.45	52,633.34	135.11%
Profit	37,177.3	215,166,45.36	2.3%

- (1) *Decrease in cash and cash equivalents* **₹ 1,00,00,000**
- (2) *Decrease in cash and cash equivalents* **₹ 1,00,00,000**
- (3) *Decrease in cash and cash equivalents* **& ₹ 1,00,00,000**
- (4) *Decrease in cash and cash equivalents* **₹ 1,00,00,000**
- (5) *Decrease in cash and cash equivalents* **₹ 1,00,00,000**
- (6) *Decrease in cash and cash equivalents* **₹ 1,00,00,000**

**3. Significant changes in cash flow items and the reasons thereof during the reporting period**

Items	As at 31 March 2021	As at 1 January 2021	Increase/decrease compared to end of last year %
<i>Change in cash and cash equivalents</i>	13,11,53.	,771,57.3	3.23%
<i>Change in cash and cash equivalents</i>	-1,01,45,36.61	-365,1,62.6	3.330%
<i>Change in cash and cash equivalents</i>	2,0,07,23.11	261,132,204.4	6.63%

- (1) *Change in cash and cash equivalents* **₹ 1,00,00,000**
- (2) *Change in cash and cash equivalents* **₹ 1,00,00,000**
- (3) *Change in cash and cash equivalents* **₹ 1,00,00,000**



### 3.2 Analysis of significant events and their impact and solution

✓ 2021年1月1日至2021年12月31日止

1. 2021年1月1日至2021年12月31日止，本公司於2021年1月1日發行總額為港幣4,545,147,500元的可換股票據，發行價為港幣2.5元。該項發行已獲香港證券及期貨事務監察委員會（「證監會」）於2020年12月26日（《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批復》（證監許可2020-264號））及中國證券監督管理委員會（「證監會」）於2020年12月25日（證監發〔2020〕319號）核准。該項發行已於2021年1月1日（證監發〔2021〕005號）正式生效。
2. 2021年2月1日至2021年12月31日止，本公司於2021年2月1日發行總額為港幣2,703,000,000元的可換股票據，發行價為港幣2.5元。該項發行已獲證監會於2021年1月13日（證監發〔2021〕1035號）及中國證監會於2021年1月13日（證監發〔2021〕1035號）核准。該項發行已於2021年1月13日（證監發〔2021〕022號）正式生效。

### 3.3 Uncompleted Performance of Overdue Undertaking for the Reporting Period

2021年1月1日至2021年12月31日止

## 4. APPENDIX

### 4.1 Financial Statements

#### Consolidated Balance Sheet As at 31 March 2021

Items	As at 31 March 2021	As at 31 December 2020
<b>Current assets:</b>		
cash and cash equivalents	2,236,432.00	1,506,013.60
receivables	1,100,000.00	400,000.00
prepaid expenses	3,130.20	1,445,666.50
inventory	52,146.50	546,264.01
other current assets	1,036,655.60	1,333,642.00
total current assets	1,230,566.64	6,453,043.30
non-current assets:		
property, plant and equipment	533,441.30	363,154.34
intangible assets	2,533,340.00	24,266,600.00
investments	10,335,115.00	4,351,666.60
deferred tax assets	140,046.00	1,361,600.00
total non-current assets	11,001,942.30	5,562,666.35
<b>Non-current assets:</b>		
property, plant and equipment	16,016.30	13,144.66
intangible assets	54,615.50	53,016.00
investments	1,153,333.00	20,233,014.30
deferred tax assets	3,510,434.00	3,333,621.15
total non-current assets	2,500,225.00	1,371,513.54
total assets	13,732,511.94	12,018,322.19
equity:		
share capital	13,100,000.00	13,100,000.00
retained earnings	523,211.23	52,500,040.30
total equity	6,144,45.23	5,175,651.56
liabilities:		
current liabilities:		
payables	2,331,076.00	25,051,511.00
total current liabilities	35,003,345.60	603,014,147.21
total liabilities	11,202,625,345.56	6,665,223,611.10
total liabilities and equity	15,636,551,173.31	12,265,003,502.69

Items	As at 31 March 2021	As at 31 December 2020
<b>Current liabilities:</b>		
Accounts payable	42,56,500.00	61,402,035.00
Accounts receivable	6,510.4	
Inventory	56,66,576.43	13,571,260.
Prepaid expenses	1,342,470,431.2	1,24,643,422.26
Accrued liabilities	124,45,350.7	1,17,042.21
Deferred revenue	4,545,246.26	4,353.7
Other current liabilities	256,31,044.5	303,432,110.05
Income tax payable	113,215.34	100,15,515.00
Accounts payable - related party	6,171,424	2,56,171.00
Accounts payable - other	2,000.00	2,000.00
Accounts payable - interest	25,70,500.00	160,152.5
Accounts payable - interest	3,604,3135.4	3,330,01,362.14
<b>Non-current liabilities:</b>		
Accounts payable	1,145,2460.17	1,375,011,207
Accounts payable	236,61,163	
Accounts payable	11,4223.5	11,5000.3
Accounts payable	30,22,1476	33,034474
Accounts payable	42,1223.44	44,014,2420
Accounts payable	1,230,525,232.22	1,700,256,373.03
Accounts payable	4,35,464,367.71	5,031,057,735.17
<b>Owner's equity:</b>		
Accounts payable	536,54,313.50	510,312,17.00
Accounts payable	4,401,670.4	
Accounts payable	4,4143,015	2,045,05,156.05
Accounts payable	2,35,000.00	2,35,000.00
Accounts payable	-24,14,546.72	-26,33,76.15
Accounts payable	14,30,775.60	14,36,313

**Parent Company Balance Sheet  
As at 31 March 2021**

Items	As at 31 March 2021	As at 31 December 2020
<b>Current assets:</b>		
cash and cash equivalents	433,405,344.01	2,567,761.16
receivables	200,000,000.00	340,345.06
inventory	325,506,416.16	5,343,350.62
prepaid expenses	340,671,333.42	633,026,500.00
other current assets	67,301,000.00	3,747,321.32
total current assets	1,443,646,350.00	6,247,356.05
non-current assets:		
property, plant and equipment	1,626,265.44	17,340.03
intangible assets	276,767,022.20	17,020.44
deferred tax assets	2,067,060.02	3,340,503.44
total non-current assets	3,340,503.44	2,112,117.16
<b>Non-current assets:</b>		
investments in subsidiaries	1,047,512.37	1,046,552.14
investments in associates	1,305,426.63	1,016,324,351.33
investments in joint ventures	270,663,350.00	23,274,444.44
investments in other entities	234,311,000.00	237,077,464.64
total investments	2,857,913.00	11,643.33
total non-current assets	22,012,175.51	22,147,117.16
total assets	3,104,205.53	2,161,507,235.77
total liabilities	6,063,215.52	4,777,351,267.50
total equity	4,041,663,432.27	7,663,353,466.27
<b>Current liabilities:</b>		
accounts payable	232,565,500.00	140,311,130.00
other payables	3,722,000.00	4,221,674.22
tax payable	471,155,336.35	604,242,216.67
employee benefits payable	7,213,360.00	5,126,632.00
deferred tax liabilities	22,666,010.33	25,647,632.32
other current liabilities	4,350,611.11	64,201,623.00
total current liabilities	615,261,510.00	1,647,327,042.21
total liabilities	2,417,116.77	7,642,733.00
total equity	2,000.00	2,000.00
total equity and liabilities	1,655,374,631.55	2,540,076,514.00

Items	As at 31 March 2021	As at 31 December 2020
<b>Non-current liabilities:</b>		
Long-term debt	1,700,000,000.00	235,000,000.00
Lease liabilities	236,611,163.20	23,410,045.57
Deferred tax liabilities	1,022,175.00	4,516,040.20
Other non-current liabilities	1,46,120,437.44	3,035,247,616.00
<b>Owner's equity:</b>		
Common stock	536,543,313.50	510,312,117.00
Retained earnings	4,401,670.40	4,414,301.15
Accumulated other comprehensive income	2,350,000.00	2,350,000.00
Accumulated deficit	-5,613,537.32	-5,645,567.44
Other equity	220,705,113.10	220,705,113.10
Other non-current assets	2,040,621,011.00	1,62,201,037.65
Other non-current liabilities	755,045,035.53	4,653,316,306.00
Other non-current assets	404,166,343.20	76,633,346.60

The accompanying notes are an integral part of these consolidated financial statements.

**Consolidated Income Statement**  
**For the three months ended 31 March 2021**

Items	For the three months ended 31 March 2021		For the three months ended 31 March 2020	
	Amount	Change from 2020	Amount	Change from 2019
<b>I. Total operating income</b>	2,056,116.2	2.2	1,203,063.2	2.75
Operating income	2,056,116.2	2.2	1,203,063.2	2.75
<b>II. Total operating costs</b>	1,102,063.0	33.0	3,132,440.0	40.0
Cost of sales	5,316.5	6.5	23,266.1	1.24
Depreciation and amortization	16,245.2	2.2	124,632.3	3.23
Impairment loss on property, plant and equipment	1,164.44	.44	22,027.62	6.2
Impairment loss on financial assets	5,577.4	0	25,247.43	4.32
Impairment loss on investment in subsidiaries	2,245.4	.7	43,556.6	4.3
Impairment loss on investment in associates	-5,302.166	53.16	22,537.16	1.16
Impairment loss on investment in joint ventures	16,426.2	3.54	1,576.6	.6
Impairment loss on investment in equity instruments	1,004.54	.54	511.14	.14
Impairment loss on investment in debt instruments	4,774.00	.1	311,052.3	.23
Impairment loss on investment in other financial assets	47.0	4.32	1,210.00	0.00
Impairment loss on investment in other financial assets	2,176.32	.71		
Impairment loss on investment in other financial assets	(2,105,264.4)		(1,513,102.7)	
Impairment loss on investment in other financial assets	4,515.5	5.0	(36,425.32)	2.22
Impairment loss on investment in other financial assets	(2,376.61)	.61	(13,463.32)	3.3
Impairment loss on investment in other financial assets	(343.5)	.6	25.6	2.54
<b>III. Operating profit (loss expressed with "-")</b>	60,453.2	.20	267,026.7	4.70
Operating profit	1,504.4	.4	4,102,435.2	
Operating profit	644.6	2.60	3,262.12	1.2
<b>IV. Total profit (total loss expressed with "-")</b>	61,707.1	.44	267,605.7	.70
Total profit	123,002.5	.45	52,633.34	3.34

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
<b>V. Net profit (net loss expressed with "-")</b>	37,173.	215,166,75.36
( )		
1. Net profit (net loss) before income tax	37,173.	215,166,75.36
( )		
1. Net profit (net loss) before income tax	37,173.	215,166,75.36
<b>VI. Other comprehensive income, net of tax</b>	2,132.43	-2,336,637.05
( )		
2,132.43	2,132.43	-2,336,637.05
( )		
64,52.50	64,52.50	
( )		
64,52.50	64,52.50	
( )		
1,537,36.3	1,537,36.3	-2,336,637.05
(1)		
7,213,35.3	7,213,35.3	-2,336,637.05
(2)		
-5,741,621.46	-5,741,621.46	
<b>VII. Total comprehensive income</b>	40,007,123.42	212,733.31
( )		
40,007,123.42	40,007,123.42	212,733.31
<b>VIII. Earnings per share</b>		
( )		
0.40	0.40	0.11
( )		
0.40	0.40	0.11

— The above information is based on the consolidated financial statements of the Company for the reporting period, which have not been audited. The consolidated financial statements of the Company for the reporting period have not been audited by an independent accounting firm, and the audit opinion is "Standard Unqualified".

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**Consolidated Statement of Cash Flow**  
**For the three months ended 31 March 2021**

Items	Year ended 31 March 2021		Year ended 31 March 2020	
	For the three months ended 31 March 2021	For the three months ended 31 March 2020	For the three months ended 31 March 2021	For the three months ended 31 March 2020
<b>I. Cash flow from operating activities:</b>				
Change in cash and cash equivalents	1,114,40,642.00	1,26,603,520.04		
Change in cash and cash equivalents	31,433,373.50	43,454,244.04		
Change in cash and cash equivalents	14,473,111.50	43,471,156.66		
Change in cash and cash equivalents	1,160,447,136.00	1,33,547,471.74		
Change in cash and cash equivalents	53,17,323.00	5,51,606.06		
Change in cash and cash equivalents	106,66,474.00	7,655,340.00		
Change in cash and cash equivalents	222,15,171.16	4,671,102.76		
Change in cash and cash equivalents	152,76,211.50	102,670.60		
Change in cash and cash equivalents	1,021,35,120.00	1,23,775,621.10		
Change in cash and cash equivalents	13,11,53.00	1,571,571.30		
<b>II. Cash flow from investing activities</b>				
Change in cash and cash equivalents	700,000,000.00			
Change in cash and cash equivalents	7,042,032.10	1,210,000.00		
Change in cash and cash equivalents				
Change in cash and cash equivalents	4,30,170.26	164,435.70		
Change in cash and cash equivalents	30,732,222.53	7,53,510.60		
Change in cash and cash equivalents	743,154,425.60	7,13,464.70		
Change in cash and cash equivalents	1,131,24,531.40	265,260,104.22		
Change in cash and cash equivalents	1,400,000,000.00	00,000.00		
Change in cash and cash equivalents				
Change in cash and cash equivalents	13,31,262.10	17,042,604.30		
Change in cash and cash equivalents	2,544,63,74.21	444,102,701.15		
Change in cash and cash equivalents	-1,01,45,361.61	-365,171,62.60		

Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
<b>III. Cash flow from financing activities:</b>		
Proceeds from the issue of shares	2,400,000.00	66,140.00
Proceeds from the issue of bonds	515,543,315.63	45,150.00
Proceeds from the issue of preferred shares	151,052,225.55	44,300.00
Proceeds from the issue of convertible preferred shares	3,166,620,134.00	11,030,324.50
Proceeds from the issue of convertible preferred shares	5,455,000.00	555,110.00
Proceeds from the issue of convertible preferred shares	15,603,500.00	1,555,260.00
Proceeds from the issue of convertible preferred shares	464,223,533.50	5,230,530.00
Proceeds from the issue of convertible preferred shares	1,005,530,000.00	64,051,200.00
Proceeds from the issue of convertible preferred shares	2,000,000.00	261,132,204.40
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	3,033,352.00	4,001,100.00
<b>V. Net increase in cash and cash equivalents</b>	42,600,105.50	4,620,000.00
Cash and cash equivalents at beginning of period	1,146,100,000.00	40,060,000.00
<b>VI. Cash and cash equivalents at end of period</b>	1,544,000,000.00	44,680,000.00

The following table shows the reconciliation of the cash and cash equivalents at the beginning and end of the reporting period:



Items	For the three months ended 31 March 2021	For the three months ended 31 March 2020
<b>III. Cash flow from financing activities:</b>		
Proceeds from the issuance of long-term debt	2,400,000.00	4,240,260.00
Proceeds from the issuance of short-term debt	340,543,315.63	2,404,260.00
Proceeds from the issuance of equity	25,570,011.26	15,013,350.26
Proceeds from the issuance of preferred shares	3,100,153,323.60	507,505,754.52
Proceeds from the issuance of convertible preferred shares	157,310,006.22	313,451,650.00
Proceeds from the issuance of convertible preferred shares	4,504,400.00	11,131,173.11
Proceeds from the issuance of convertible preferred shares	453,550,542.54	25,660,200.00
Proceeds from the issuance of convertible preferred shares	615,330,046.00	350,260,410.00
Proceeds from the issuance of convertible preferred shares	2,440,020.00	15,236,000.00
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	40,000.00	1,260,000.00
<b>V. Net increase in cash and cash equivalents</b>	107,140,000.00	-11,040,000.00
<b>VI. Cash and cash equivalents at end of period</b>	2,645,060,000.00	14,000,000.00

The above information is presented in Thai Baht. The amounts are rounded to the nearest million Baht.

2021

The above information is presented in Thai Baht. The amounts are rounded to the nearest million Baht.