



31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Flat Glass Group Co., Ltd.

Date Submitted: 03 September 2021

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	450,000,000		RMB	0.25	RMB	112,500,000
Increase / decrease (-)	0				RMB	0
Balance at close of the month	450,000,000		RMB	0.25	RMB	112,500,000

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description	A Shares (Shanghai Stock Exchange)			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,696,893,254		RMB	0.25	RMB	424,223,313.5
Increase / decrease (-)	0				RMB	0
Balance at close of the month	1,696,893,254		RMB	0.25	RMB	424,223,313.5

Total authorised/registered share capital at the end of the month: RMB 536,723,313.5

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	Description	H Shares			
Balance at close of preceding month		450,000,000				
Increase / decrease (-)		0				
Balance at close of the month		450,000,000				

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description	A Shares (Shanghai Stock Exchange)			
Balance at close of preceding month		1,696,893,254				
Increase / decrease (-)		0				
Balance at close of the month		1,696,893,254				



Not applicable

Not applicable

Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:

. the securities are of the same nominal value with the same amount called up or paid up;

. they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

. they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:

. “Identical” means in this context:

. the securities are of the same nominal value with the same amount called up or paid up;

. they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

. they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
5.
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- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”