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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

Payment Terms:

- TC C w .
- () 60% C E TA w 10 ;
- () 30% C C D ; w 10
- () 10% C C w .

Deposit:

- A B700 (**Deposit**)
- C w 10 S TC
- C w C S w .
- D w .
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- () TC D E TA S ,
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- C E TA w
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- C w C S w
- S D C S w
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Source of Funding:

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Conditions Precedent:

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Long Stop Date:

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Termination:

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Information of the Seller

The Seller is a company incorporated in the Cayman Islands with limited liability. Its registered office is at the registered office of the Seller, 50% (戚慶亮), with a shareholding of 50% (陳勇).

Information of the Target Companies

The Target Company is a company incorporated in the Cayman Islands with limited liability. Its registered office is at the registered office of the Target Company, 27 (C3490002020037130149488), with a shareholding of 0.2288%.

The Target Company is a company incorporated in the Cayman Islands with limited liability. Its registered office is at the registered office of the Target Company, 6 (C3400002010127140109771), with a shareholding of 0.2009%.

The Target Company is a company incorporated in the Cayman Islands with limited liability. Its registered office is at the registered office of the Target Company, with a shareholding of 0.2009%.

The Target Company is a company incorporated in the Cayman Islands with limited liability. Its registered office is at the registered office of the Target Company, with a shareholding of 0.2009%.

Unaudited net profit (loss) (before taxation)

	For the year ended 31 December 2019 (B'000)	For the year ended 31 December 2020 (B'000)
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D D	-27,031.4	-3,976.9
S	-150,821.1	107,729.8

**Unaudited net profit (loss)
(after taxation)**

For the year ended 31 December 2019	For the year ended 31 December 2020
(B'000)	(B'000)

D	D		20,274.2	-3,129.0
S			-146,434.7	74,589.3
A	30	2021,		T
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Unaudited total assets	Unaudited net assets
(B'000)	(B'000)

D	D		534,842.4	48,421.1
S			340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

A C 14 5% 25%,

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(上市公司重大資產重組管理辦法)

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GENERAL

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As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

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B D C

C 福萊特玻璃集團股份有限公司(F C ., .*),
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安徽大華東方礦業有限公司(A

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B B
Flat Glass Group Co., Ltd.
Ruan Hongliang
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27 , 2021 ☒ , ☒ C

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