

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司和國泰君安證券股份有限公司關於《關於請做好福萊特玻璃集團股份有限公司公開發行可轉債發審委員會議準備工作的函》的回覆》，僅供參閱。

承董事會命
福萊特玻璃集團股份有限公司
董事長
阮洪良

中國浙江省嘉興市，二零二二年三月二日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。



国泰君安证券股份有限公司
GUOTAI JUNAN SECURITIES CO., LTD.

2022 2 22

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2	14
3	22
4	33

1	2021	10	365,000.00
	100%		100%
			2022 2
	334,394.76		
		40	12
	1		1000%
2			
	3		
		4	
			1000%
1			
			4,926.30
2			

				%
	A	B	C=B-A	D=C/A*100
	12,104,397.46	14,842,270.00	2,737,872.54	22.62
	544,393,719.36	1,219,062,083.72	674,668,364.36	123.93
—	544,390,935.64	1,219,059,300.00	674,668,364.36	123.93
—	2,783.72	2,783.72		
	572,065,553.36	1,249,471,790.26	677,406,236.90	118.41
	506,733,371.32	506,733,371.32		
	4,256,310.74	0.00	-4,256,310.74	-100.00
	510,989,682.06	506,733,371.32	-4,256,310.74	-0.83
	61,075,871.30	742,738,418.94	681,662,547.64	1,116.09

74,273.84

68,166.25

1,116.09%

—

67,466.84

2

[2022]25

207,330.05

				%
	A	B	C=B-A	D=C/A*100
	269,928,627.78	269,928,627.58	-0.20	-0.0000001
	287,543,012.03	2,234,349,180.00	1,946,806,167.97	677.05
	273,762.59	476,780.00	203,017.41	74.16
	286,380,097.05	2,233,872,400.00	1,947,492,302.95	680.04
—	286,380,097.05	2,233,872,400.00	1,947,492,302.95	680.04
	889,152.39	0.00	-889,152.39	-100.00
	557,471,639.81	2,504,277,807.58	1,946,806,167.77	349.22
	258,152,822.87	258,152,822.87		

				%
	A	B	C=B-A	D=C/A*100
	175,026,109.78	172,824,479.03	-2,201,630.75	-1.26
	433,178,932.65	430,977,301.90	-2,201,630.75	-0.51
	124,292,707.16	2,073,300,505.68	1,949,007,798.52	1,568.08

207,330.05

194,900.78

1,568.08%

—

194,749.23

3

2017 -2021

	/	/	
2017	84.07	95	--
2018	88.50	100	5.26%
2019	99.12	112	12.00%
2020	141.59	160	42.86%
2021	176.99	200	25.00%

2017 84.07 /

2021 176.99 /

20.46%

+

22

S00002				
22	S00001			
2021	12	31		
			46,951.80	6,942.96
53,894.76				

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			2021	10	27
			<		
	>				
			100%		100%
					365,000.00
2020		2020			
365,000.00					

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334,394.76

2020	57,457.64	4,825.55	62,283.19	334,394.76	1,226,580.04	27.26%
2020	3,846.61	-882.01	4,728.62	334,394.76	723,474.26	46.22%
2020		0				

334,394.76

134,394.76

200,000.00

1

	2021	1-6	2020	2019	2018
	39,715.20		170,116.73	51,019.67	43,090.93
	-185,590.97		-237,416.10	-124,777.20	-130,294.49
	250,896.62		136,917.25	68,403.05	43,664.34
	-627.42		-2,907.50	386.29	1,449.50
	104,393.43		66,710.38	-4,968.19	-42,089.72
	219,010.62		114,617.19	47,906.81	52,875.00

134,394.76

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2022-3-01

200,000.00

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2020

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2020

626,041.78

27.91%

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2020

2021

2023

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×2020

						2023
	2020		2021	2022	2023	D-A
	A		B	C	D	

	2020					2023
	A		2021 B	2022 C	2023 D	D-A
	346,222.66	55.30%	442,853.41	566,453.79	724,551.04	378,328.38
	200,821.48	32.08%	256,870.75	328,563.38	420,265.41	219,443.93
	9,117.80	1.46%	11,662.58	14,917.61	19,081.12	9,963.31
	209,939.28	33.53%	268,533.33	343,480.99	439,346.53	229,407.25
	136,283.38	21.77%	174,320.07	222,972.81	285,204.52	148,921.13

2021 -2023

148,921.13

120,000

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2021 12 28 2022 1 27

2021-123 2021-131 2022-003

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([2022]014)

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2017 -2021

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2020

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2018

2019

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									19
S00242				20		S00142			21
S00132							2018	12	31
2019	12	31		2020	12	31			

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			638,514.5
	413		45
		10.89%	10% 50%
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10.89%

10% 50%

38

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2021 4 23

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2021 4 9

380,000

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	402,802.25	626,041.78	480,680.40	306,380.27
	126,103.00	162,878.38	71,724.37	40,731.47

83.00% 68.96% 78.80% 83.98%
87.14% 70.85% 83.46% 89.70%

2018
2019 A
2019
2020
2020
2021

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	2021	1-6	2020	2019	2018

	402,802.25	61.37%	626,041.78	30.24%	480,680.40	56.89%	306,380.27
	671,897.19	59.11%	1,036,549.43	27.21%	814,810.54	21.22%	672,188.40

	1,619,242.50	48.77%	2,584,652.09	22.17%	2,115,548.00	7.67%	1,964,894.90
	2,382,612.05	61.31%	3,661,589.26	38.08%	2,579,154.38	16.79%	2,223,020.06
	402,802.25	61.37%	626,041.78	30.24%	480,680.40	56.89%	306,380.27

2021 1-6 2021 2020

2

	2021 1-6		2020		2019		2018
	499,150.99	17.58%	869,969.59	56.55%	555,716.38	116.52%	256,662.41
	73,634.56	44.62%	123,313.97	75.60%	70,224.53	22.61%	57,274.42
	73,962.34	1.83%	154,834.00	20.58%	128,410.13	72.03%	74,642.49
	215,582.63	21.34%	382,705.85	50.91%	251,450.35	70.39%	129,526.44
	126,103.00	173.66%	162,878.38	127.09%	71,724.37	76.09%	40,731.47

2021 1-6 2021 2020

2018 2021 6

56.89% 30.24% 61.27%

16.79% 38.08% 61.31%

76.09% 127.09%

173.66%

70.39% 50.91% 21.34%

2006

24%

1

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2022 2 28

1.05

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2019 7

1 2021 12 31

1.62

42.5

6,464

2021 2

2021

2,786

2022 -2023

46GW

3.15

117

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2021 1

1 2023 12 31

3.38

141.96

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2020

2021 3	2035		2060
2021 4	2021		2021
2021 5	2021		2021 2025 11% 20%
2021 9			
2022 1			
2022 1			

2008-2021

0.14GW 307.88GW 2,200 2021

54.88GW

70GW

90GW

4

2.0mm

3.2mm

25%

2020

2019 15.7 29.7% 2030 75%

Global Industry Analysts

2020 76 2027 447

28.8%

	303,980.17	475,588.67	622,227.31	
400,603.84			40,731.47	71,724.37
162,878.38	126,103.00			
	37,057.92	68,792.70	161,933.87	
123,731.01		26.94%	31.03%	46.26% 47.89%

50%

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1	2019 0004125			20,785		
2	2019 0004126					
3	2017					

				m²		
	0005324					
4	2019 0004127					
5	2019 0004128					
6	2019 0004129					
7	2019 0004130					
8	2019 0004131					
9	2019 0004132					
10	2019 0004133					
11	2019 0004134					
12	2019			402,179		

2021 12 31

2021-128

66.3541

55,740,000

55,740,000

2022 2 23

2021-134

71.5214

60,080,000

60,080,000

2022 3 1

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2021-128

2021-134

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2109-341100-04-01-688953

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