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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock limited liability company incorporated in the People's Republic of China (the "Company"))

(Stock code: 6865)

INSIDE INFORMATION APPROVAL ON APPLICATION FOR PUBLIC ISSUANCE OF A SHARE CONVERTIBLE BONDS BY CSRC

Reference is made to the announcements of Flat Glass Group Co., Ltd. (the "**Company**") dated 16 Jun 2021 in relation to, among other things, the proposed issuance of A Share Convertible Bonds (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified.

The proposal in relation to the public issuance of A Share Convertible Bonds was considered and approved at the EGM and the 2021 Special Class Meetings of the Company held on 20 August 2021.

The Company received the Approval of the Public Issuance of Convertible Corporate Bonds of Flat Glass Group Co., Ltd. (CSRC Approval [2022] No. 664) (the "**Approval**") issued by CSRC recently, which sets out the following:

1. The Company's public issuance of A Share Convertible Bonds in an aggregate par value of RMB 4 billion with a term of six years is approved.
2. The issuance of A Share Convertible Bonds shall be carried out strictly in accordance with the offering document and the issuance announcement submitted to the CSRC.
3. The Approval shall be valid for 12 months from the date of Approval.

4. If any significant events occur to the Company during the period from the date of the Approval to the completion of the issuance of the A-Share Convertible Bonds, the Company shall promptly report to the CSRC and deal with it in accordance with relevant regulations.

By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, 6 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wu Yong and Mr. Shen Qifu, and the independent non-executive directors of the Company are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmel.