

I r t a a ec f hi ci c a a he ac i e be a e e , h d c e a c a b e he egi e ed dea e i e c i e , b a e m a e , i c i , fe i e a acc e a e he fe i e a ad i e .

I r r r a ha e i e he C m a e , h d a e ha d hi ci c a , ge he i h he acc m a e i g f m f he cha e he a e fe e , he b a e , c a b e he age e h gh h m he a e a e a e f e a e f e d f a e m i i e he cha e a e fe e .

H e g K e g E cha e a e d C e a i g L i m i e d a e d T h e S c a E cha e f H e g K e g L i m i e d a e e e i b i i f he c e e f h i c i c a , m a e e e e a i e a i a c c a c c m e e e a d e e d i c a i m a e i a b i i h a e e f a e h e e a i e g f m i e i a e e e h e a e a f h e c e e f h i c i c a .



福萊特玻璃集團股份有限公司

F t G Gr e p C . , L t .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t e : 6865)

(1) E O ON E OF E IO OCEED
(2) O O ED IN E IM DI IDEND
FO HE I MON H ENDED 30 J NE 2022
AND
(3) NO ICE OF HE 2022 HI D EGM

N i c e c e e i g he 2022 T h i d E G M b e h e d a h e C e f e e e R m , 2 d F , A d m i i a i e B i d i g , F a G a G C . , L d . , 9 5 9 Y h e R a d , X i h h D i i c , J i a i g , Z h e j i a g P i e e , h e P R C , a 2 : 3 0 . m . T h d a , 2 0 O c b e 2 0 2 2 i e e a g e 1 9 2 0 f h i c i c a .

P f m f e a h e 2 0 2 2 T h i d E G M i a e e c e d i h h i c i c a . A e S h a e h d e e i e d a e d a d e a h e 2 0 2 2 T h i d E G M a e e i e d a i e e m e i e a e d a d e e h i h e b e h a f . A e e e d e b e a h a e h d e f h e C m a e . I f i e e d a e d h e m e e i g b , a e e i e d c m e e a d e e h e e c e d f m () i e a c c d a e e i h h e i c i e i e d h e e h e C m a e ' h a e e g i a i e e c f H S h a e , T i c i e S e i c e L i m i e d a 1 7 / F , F a E a F i a e e C e e , 1 6 H a c R a d , H e g K e g (f H S h a e h d e) , h e C m a e ' e g i e d f f i c e i e h e P R C a 1 9 9 9 Y h e R a d , X i h h D i i c , J i a i g , Z h e j i a g P i e e , h e P e ' R e b i c f C h i a (f A S h a e h d e) a e a i b e b i e a e e b e a e h a e 2 4 h b e f e h e i m e a i e d f h d i g f h e 2 0 2 2 T h i d E G M a e a d j e m e e h e e f . C m e i e a d e e f h e f m h a e e c d e f m a e d i g a d i g i e e a h e e e a e m e e i g a e a d j e d m e e i g h d i h .

CON EN

	<i>Page</i>
DEFINI ION	1
LE E F OM HE BOA D	3
A ENDI I E O ON E OF E IO OCEED	6
NO ICE OF HE 2022 HI D EGM	19

DEFINITION

In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

2022 年度股息	the undistributed RMB0.23 per share (before the implementation) of the interim dividend 30 June 2022
2022 年临时股东大会	the 2022 hidden agenda general meeting of the Company held on 2:30 p.m. on 20 October 2022 at the Conference Room, 2nd Floor, Administration Building, Fagang Glass Co., Ltd., 959 Yonghe Road, Xishui District, Jiaxing, Zhejiang Province, the PRC
A 股	Renminbi-denominated shares of the Company which are listed in the PRC and denominated in the Shanghai Stock Exchange
A 股股东	holder(s) of A Shares
安徽福莱特光伏玻璃有限公司	Anhui Fuleite Photovoltaic Glass Co., Ltd.* (安徽福莱特光伏玻璃有限公司), a wholly-owned subsidiary of the Company in the PRC
A 股增发	the issuance of A Shares of the Company (as amended from time to time)
本行	the bank of the Company
本公司	福莱特玻璃集团股份有限公司 (Fagang Glass Co., Ltd.*), a joint stock company established in the PRC in limited liability, the H Shares and A Shares of which are listed in the main board of the Hong Kong Stock Exchange and Shanghai Stock Exchange, respectively
本公司在港	the Company in the PRC
CSRC	China Securities Regulatory Commission (中国证券监督管理委员会)
董事	director(s) of the Company
H 股	shares of the Company which are listed in the main board of RMB0.25 each, which are denominated in Hong Kong dollars, and listed in the Hong Kong Stock Exchange (stock code: 6865)
H 股股东	holder(s) of H Shares

DEFINITION

Hong Kong	The Hong Kong Special Administrative Region of the PRC
Hong Kong S c E change	The S c E change of Hong Kong Limited
Listing Rule	Rule Governing the Listing of Securities of The S c E change of Hong Kong Limited
PRC	the People's Republic of China, which, for the purposes of this circular, includes the Macao Special Administrative Region and Taiwan
RMB	Renminbi, the official currency of the PRC
Securities Law	the Securities Law of the PRC
Shanghai S c E change	Shanghai S c E change (上海證券交易所)
Share(s)	A Share(s) and H Share(s)
Shareholder(s)	holder(s) of the Share(s)
%	percentage

Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

References to the singular number include references to the plural and vice versa and references to one gender include every gender.



福萊特玻璃集團股份有限公司

F t G Gr oup C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t : 6865)

Executive Directors:

M . R a H g ia g (Chairman)
M . Jia g Ji h a
M . Wei Yesh g
M . She Qif

Registered office, headquarters and
principal place of business in the PRC:
1999 Y he R ad
Xi sh Di ic , Jia g
Zhejia g P ice PRC

Independent non-executive Directors:

M . X Pa
M . H a F a
M . Ng Ya K e Ca me

Principal place of business in Hong Kong:
U i 6, 11/F, P e i P ace
6 Shi g Yi S ee
K T g, K
H g K g

20 Se embe 2022

To the Shareholders

- (1) E O ON E OF E IO OCEED
- (2) O O ED IN E IM DI IDEND
- FO HE I MON H ENDED 30 J NE 2022
- AND
- (3) NO ICE OF HE 2022 HI D EGM

I. IN OD C ION

The e f hi ci c a i ide i h i f m a i i f c i e c i i h, a m g he h i g , c i de i g a d a i g (i) he m a e i e a i h e e e f e i ceed ; (ii) ed i e im di ide d f he i m h e d e d 30 J e 2022; a d (iii) g i e he i ce f he 2022 Thi d EGM.

II. E O ON E OF E IO OCEED AND ELA ED MA E

The e a e a ed i acc da ce i h he P i i h e Re U e f he Ca i a Rai ed i he P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (

III. O O ED DECL A ION OF IN E IM DI IDEND OF MB0.23 E O DINA
HA E (BEFO E A) FO HE I MON H ENDED 30 J NE 2022

A a ed i f he a f f ceme f he C m a f da ed 25 A g 2022 e a i f g he i f e im e f he G f he i m f h e f ded 30 J e 2022 a f d he ci c a f he C m a f da ed 20 Se embe 2022 f he de ai f he ed i f e im di ide f f he i m f h e f ded 30 J e 2022, he B a d ec m e f ded he a m e f f a f i f e im di ide f f RMB0.23 e d i f a Sha e (bef e a) f he i m f h e f ded 30 J e 2022 he Sha eh de . Sha eh de h e f ame a ea f he egi e f m embe f he C m a f f 4 N embe 2022 (F ida) i be e f i ed he 2022 f e im Di ide f d. F he e f a ce a i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d, he egi e f m embe f he C m a f i be c ed f m 28 Oc be 2022 (F ida) 4 N embe 2022 (F ida) (b h da i f c i e) f he e f de e m i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d. f de a i f f ecei i f g he 2022 f e im Di ide f d, a a f fe d c m e f m be dged i h he C m a f ' H ha e egi a f H f g K f g, T ic f e Se ice Limi ed, a 17/F, Fa Ea F i f a f ce Ce f e, 16 Ha c R ad, H f g K f g (f h de f H Sha e), he C m a f ' egi e ed f fice i f he PRC a 1999 Y f he R ad, Xi h Di ic , Jia i f g, Zhejia f g P f ce, he PRC (f h de f A Sha e), f egi a i f bef e 4:30 .m. f 27 Oc be 2022 (Th da).

2022 f e im Di ide f d f A Sha e i be aid f RMB a f d 2022 f e im Di ide f d f H Sha e i be aid f H f g K f g d a . The e cha f ge a e f he 2022 f e im Di ide f d be aid f H f g K f g d a i be he m e a f f he e cha f ge a e f H f g K f g d a RMB a a f f f ced bggebgge m f h bgg

LE E F OM HE BOA D

F he e f de e m i i g he e i e m e f a e d a c e a d i g a he 2022 Thi d EGM (a he ca e ma be), he H Sha e egi e f m e m b e f he C m a t i b e c e d f m 17 Oc be 2022 (M i d a) 20 Oc be 2022 (Th da), b h da i c i e, d i g h i c h e i d f a f e f H Sha e i b e e f f e c e d . H Sha e h d e h e v a m e a e a f he H Sha e egi e f m e m b e f he C m a t f i d a , 14 Oc be 2022 ha b e e i e d a e d a d e a he 2022 Thi d EGM. I f d e a e d a d e a he g e e a m e e i g , H Sha e h d e h e a f e h a e f b e e e g i e e d ha d e i h e a f e d c m e f g e h e i h h e e e a f h a e c e i f i c a e a he H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17 / F , F a E a F i f a f c e C e f e , 16 H a c R a d , H i g K i g b f a e h a f 4 : 3 0 . m . f i d a , 14 Oc be 2022 . H Sha e h d e c a f a e d a d e i f e f a i f a a e d a d e a he 2022 S e c d EGM . H Sha e h d e h i f e d a i f a a e d h e 2022 S e c d EGM a e e e e d c m e e h e f m i f a c c d a c e i h h e i f c i f e h e e i f a d e f i h e H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17 / F , F a E a F i f a f c e C e f e , 16 H a c R a d , H i g K i g a f a i b e b i f a f e e f , f e h a f 24 h b e f e h e i m e a i f e d f h d i g h e 2022 S e c d EGM , a f a d j f e d m e e i g (a h e c a e m a b e) . C m e i f a d e f f h e f m i f e c d e f m a e d i g a d i g i f e f a h e 2022 Thi d EGM , a f a d j f e d m e e i g (a h e c a e m a b e) h d i h .

. ECOMMENDA ION

The B a d c f i d e h a a e i f e i f h e f i c e f h e 2022 Thi d EGM f Sha e h d e ' c f i d e a i f a d a a a e i f h e b e i f e e f h e C m a t a d i Sha e h d e . A c c d i g , h e B a d e c m m e d h a h e Sha e h d e e i f a f a h e e i f b e e d a h e 2022 Thi d EGM .

Y f a i h f
B d e f h e B a d
F t G Gr p C ., Lt .
H
Chairman

A ENDI I E O ON E OF E IO OCEED

I. BA I OF E A A ION

The e f e i ceed a e a ed i acc da ce i h he P i i f he Re U e f he Ca i a Rai ed i he P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (關於前次募集資金使用情況報告的規定(證監發行字[2007]500號)).

II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED

(I) r r m I A r C rt C rp r t B I J 2020

U he a a f he Re A a f he P bic I a ce f C e ib e C a e b d f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 294)* (證監許可[2020]294號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m a b ic i ed RMB1,450,000,000 A Sha e c e ib e c a e b d f a e m f 6 ea . A a 2 J e 2020, he C m a ac a a d b ic i ed 14.50 mi i c e ib e b d a a a e f RMB100 each. The b c i i a m a RMB1,450,000,000.00. The ac a am a RMB1,444,025,000.00 a e ded c i g he em a i i g d e i i g a d f fee f RMB5,636,792.46 a d he c e d i g a e-added a f RMB338,207.54. The em a i i g d e i i g fee a RMB7,523,584.91, he a a e-added a a RMB451,415.09. A a 2 J e 2020, Fa aid a f fee f RMB1,886,792.45 a d a e-added a f RMB113,207.55 i ad a ce. S ch a e-added a i f be i c ded i he i e c . The a am f he ab e-me i y ed ceed a e ded c i g he d e i i g a d f fee a d he i a ce fee (e c d i g a e-added a) f hi i a ce f c e ib e b d a RMB8,578,301.90, a d he e ceed f m he bic i a ce f A- ha e c e ib e c a e b d a RMB1,441,421,698.10. The e ceed ab e e e ified a d he ca i a e ifica i e f De Shi Ba (Ya) Zi (20) N . 00225* (德師報(驗)字(20)第00225號) a i ed b De i e T che T h ma Ce ified P bic Acc f a LLP.

The C m a a d i b idia A h i Fa Ga a d he G ai J a Sec i ie C ., L d. (G t J) e e ed i a Ti-Pa S e i Ag e em e f he De ig a ed Sa i g Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia i g B a ch, ICBC Jia i g B a ch a d i d ia a d C m me cia Ba f Chi a Limi ed, Fe g a g B a ch (ICBC F Br), e e c i e . The C m a a d A h i Fa Ga , he c m me cia ba he e he ceed e e aced a d GF Sec i ie h d j i e i e he de ig a ed a i g acc f ceed , i c d i g he de ig a ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (367577640767) a d ICBC Jia i g B a ch (1204060029000024114), a d he de ig a ed a i g acc f ceed f A h i Fa Ga i c d i g BOC Jia i g B a ch (384477642546), ICBC Jia i g B a ch (1204060029000024238) a d ICBC Fe g a g B a ch (1313072129300256393).

A f 30 J e 2022, he ceed f m he bic i a ce f A- ha e c e ib e c a e b d f he C m a i J e 2020 ha e be e i sed i f , a d he de ig a ed a i g acc f ceed ha e be e c ed i he fi ha f f 2022.

(II) r r m N -p I A r I J r 2021

U he a a f he Re A a f he N - b ic I ce f Sha e f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 2648)* (證監許可[2020]2648號文《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m a a a ed - b ic i e m e ha 450,000,000 RMB di Sha e (A Sha e). A a 7 Ja a 2021, he C m a ac a ad - b ic i ed 84,545,147 ha e f RMB di ha e (A ha e) i ha a a e f RMB0.25 ad a a i e ice f RMB29.57 each. The a am f f ceed f m he i ce a RMB2,499,999,996.79. The ac a am f f ceed he C m a ce i ed a RMB2,482,499,996.81 af e ded c ig he de i ig ad fee f RMB16,509,433.94 ad he c e di g a e-added a f RMB990,566.04. The ceed e e RMB2,483,081,943.69 af e ded c ig he i e c (a e-added a e c i e) f RMB16,918,053.10. The ceed ab e e e ce i ed 7 Ja a 2021, ad he ca i a e ifica i e f De Shi Ba (Ya) Zi (21) N . 00008* (德師報(驗)字(19)第00008號) a i ed b De i e T che T hma Ce ified P b ic Acc f a LLP.

The C m a ad i b idia A h i Fa Ga ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch, ICBC Jia ig B a ch, ad Chi a C i Ba C a i , Zhejia g B a ch (CCB Br), e e c i e . The C m a ad A h i Fa Ga , he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (400078999786) ad ICBC Jia ig B a ch (1204060029000134455), ad he de ig a ed a ig acc f ceed f A h i Fa Ga ic di g BOC Jia ig B a ch (39747899669), ICBC Jia ig B a ch (1204060029000134579) ad CCB Zhejia g B a ch (33050163803509168168).

The C m a ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch ad ICBC Jia ig B a ch, e e c i e . The C m a ad he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (362378981198) ad ICBC Jia ig B a ch (1204060029000134730).

A E N D I I E O N E O F E I O O C E E D

As of 30 June 2022, the carrying balance of the designated foreign currency of the Company is RMB698,295.56 million. The specific details are as follows:

Company	Bank	Bank Account	RMB million
			30 June 2022
The Company	BOC Jiangsu Branch	362378981198	51,647.91
The Company	BOC Jiangsu Branch	400078999786	0.00
The Company	ICBC Jiangsu Branch	1204060029000134455	328,848.44
The Company	ICBC Jiangsu Branch	1204060029000134730	12,634.24
Alibaba Group	BOC Jiangsu Branch	397478996699	286,179.42
Alibaba Group	ICBC Jiangsu Branch	1204060029000134579	14,079.05
Alibaba Group	CCB Zhejiang Branch	33050163803509168168	4,906.50
Total			698,295.56

(III) Information on the Issuance of Convertible Corporate Bonds in 2022

Under the authorization of the Board of Directors of Alibaba Group Holding Limited (Zhejiang Jiaxing Ke [2022] No. 664)* (證監許可[2022]664號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) from the CSRC, the Company has issued RMB4,000,000,000 Alibaba Securities Limited convertible bonds in 2022. As of 26 May 2022, the Company has issued a total of 40 million convertible bonds with a face value of RMB100 each. The total amount of the issued bonds is RMB4,000,000,000.00. The Company has received a net amount of RMB3,978,000,000.00 after deducting the underwriting fee of RMB20,754,716.98 and the issuance fee of RMB1,245,283.02. The net amount of the issued bonds is RMB3,976,921,200.33 after deducting the underwriting fee and the issuance fee (after deducting the issuance fee) of RMB23,078,799.67. The net amount received has been verified and certified by De Shi Ba (Yan) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) as issued by Deitche Thoma Certified Public Accountants LLP.

A E N D I I E O N E O F E I O O C E E D

The Company and bidia Fengfeng Fa Ne Energy Tech Co., Ltd. (鳳陽福萊特新能源科技有限公司) (F F t N E r) and the Y G ai Jiaf e e ed i aTi-Pa S e i Ag eeme f he De gfa ed Sa i g Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h he ba f de i , BOC Jia i g B a ch, ICBC Jia i g B a ch and Chi a CITIC Ba f C a i Y Limi ed, Jia i g B a ch (C I I C J B r), e e c i e . The C m a f a d i b idia Fengfeng Fa Ne Energy , he c mme cia ba f he e he ceed e e aced and G ai Jiaf h d j i e i e he de gfa ed a i g acc f ceed , i c di g he de gfa ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jia i g B a ch (1204060029000139116) and CITIC Jia i g B a ch (8110801013502453544), and he de gfa ed a i g acc f ceed f Fengfeng Fa Ne Energy i c di g BOC Jia i g B a ch (387081085363), ICBC Jia i g B a ch (1204060029000139488) and CITIC Jia i g B a ch (8110801013802453567).

The Company and the Y G ai Jiaf e e ed i aTi-Pa S e i Ag eeme f he De gfa ed Sa i g Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h i d ia Ba f C ., L d Jia i g B a ch (I B J B r). The C m a f , IB Jia i g B a ch and G ai Jiaf h d j i e i e he de gfa ed a i g acc f ceed , and he de gfa ed a i g acc f ceed f he C m a i IB Jia i g B a ch (358500100100959273).

As of 30 June 2022, the c i g ba ace f he de gfa ed a i g acc f ceed f he C m a a RMB1,418,527,580.19 i a . The ecific de i a i a f :

			RMB
C mp m	B	B	m t
	B	B	m t
	B	B	30 J 2022
The Company	BOC Jia i g B a ch	350681066411	139,830,412.2
The Company	BOC Jia i g B a ch	364981073081	1,966.67
The Company	BOC Jia i g B a ch	383181075327	181,967,982.3
The Company	BOC Jia i g B a ch	354581064043	60,000
The Company	ICBC Jia i g B a ch	1204060029000139116	660,568,052.4
The Company	CITIC Jia i g B a ch	8110801013502453544	36,666.67
Fengfeng Fa Ne Energy	BOC Jia i g B a ch	387081085363	236,049,166.7
Fengfeng Fa Ne Energy	ICBC Jia i g B a ch	1204060029000139488	0
Fengfeng Fa Ne Energy	CITIC Jia i g B a ch	8110801013802453567	6,666.67
The Company	IB Jia i g B a ch	358500100100959273	200,006,666.7
T a			1,418,527,580.19

III. AC AL E OF OCEED IN HE FI HALF

(I) r r m F r r t

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i J e 2020 a e e i he APPENDIX I headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i J e 2020 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m ceed f m e - b i c i a ce f A Sha e i J a a 2021 a e e i he APPENDIX II headed C m a i e Tab e f U e f P ceed f m N - b i c I a ce f A Sha e i J a a 2021 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i Ma 2022 a e e i he APPENDIX III headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i Ma 2022 f h i c i a .

(II) I t I t m t p m t r I t m t r t

1. P ceed f P b l i c I a ce f A Sha e C e i b l e C a e B d I J e 2020

O 15 J 2020, he C m a c e e d he 20 h m e e i g f he f i f h e i f he B a d, a h i c h he P a e he R e a c e m e f f he S e f - a i e d F d i e e d i he P ceed i e m e f P j e c i Ad a ce i h P ceed f m C e i b e C a e B d * (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c e i d e d a d a e d. I a a e d e a c e he e f - a i e d f d f R M B 6 8 , 4 6 5 , 0 9 2 . 0 0 i i a i e e d i he ceed i e m e f j e c a a d c i f 7 5 0 , 0 0 0 e f P V m d e c e g a j e c i h ceed f m c e i b e c a e b d . The a b e e f - a i e d f d i e e d i he ceed i e m e f j e c i ad a ce a a d i e d b D e i e T c h e T h m a C e i f i e d P b i c A c c e a t L L P, h i c h i e d he S e c i a A d i R e e he S a f P ceed i e m e f P j e c F d e d i Ad a ce i h S e f - a i e d F d f F a G a G C ., L d. (D e S h i B a (H e) Z i (20) N . E 0 0 3 7 0) * (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情況的專項審核報告》(德師報(核)字(20)第E00370號)). The a b e e a c e m e f f he e f - a i e d f d f d e d i ad a ce i h ceed f m he i a ce a c m e e d a a 30 J e 2022.

2. P ceed f N - b l i c I a ce f A Sha e I J a a 2021

A f 30 J e 2022, he C m a a d A h i F a G a d i d e h a e a d a ce i e m e f a d e a c e m e f f i e m e f j e c a i e d b e - b i c i a ce f A h a e .

2. Proceeds from Non-public Placement of A Shares in January 2021

The Board of Directors of CITIC Wealth Management Fund Management Co., Ltd. (the "Company") has adopted a resolution on January 19, 2021, to authorize the Company to issue non-public placement of A shares with a total amount of RMB1.5 billion (1,500 million RMB) in high efficiency, liquidity, and safety. The Company has issued 12 million shares of A shares at a price of RMB125 per share. The total proceeds from the non-public placement of A shares are RMB1,500,000,000.00. The net proceeds after deducting related expenses are RMB1,465,982,240.00.

3. Proceeds from Public Placement of A Shares of Citic Bank Limited in May 2022

The Board of Directors of CITIC Wealth Management Fund Management Co., Ltd. (the "Company") has adopted a resolution on May 26, 2022, to authorize the Company to issue public placement of A shares with a total amount of RMB2.8 billion (2,800 million RMB) in high efficiency, liquidity, and safety. The Company has issued 12 million shares of A shares at a price of RMB233.33 per share. The total proceeds from the public placement of A shares are RMB2,800,000,000.00. The net proceeds after deducting related expenses are RMB2,760,000,000.00.

					RMB
Amount	Amount	Amount	Amount	Amount	Expense
CITIC Wealth Management Co., Ltd. (信銀理財有限責任公司)	Fixed Income		8/2022	28/2022	3.70%
		400,000,000.00			
Total		<u>400,000,000.00</u>			

A E N D I I E O N E O F E I O C E E D

() r m t p p m t L q t r p L t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e m a e t e m e t i i d i e a b a t a t i h e - a i e d c e e d .

(I) r t r D p m t N r t (I A t A t) t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did h a e j e c d e d e m e t a d d e j e c (i c d i g a e a c i i i) i h e - a i e d c e e d .

(II) B t r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e b a t c e f h e c e e d .

(III) O t r t t t r

A f 30 J e 2022, he e i h e a f e f h e c e e d f h e C m a t , A h i F a G a a d F e g a g F a N e E e g .

I . C H A N G E I N E O F C E E D F O M H E O J E C O B E I N E E D

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did c h a g e e f c e e d f m h e j e c b e i e e d .

. O B L E M I N H E E A N D I C L O E O F H E C E E D

The e e a t i f m a i d i c e d b h e C m a t d e i a e h e i c i e f h e h f e , a c c a c , c m e e e a d i m e i e , a d h e C m a t d e i a e h e m a g e m e t f a i g f d .

The Board of
F t G Gr p C ., Lt .

29 J 2022

A ENDI I E O ON E OF E IO OCEED

Rea f he fai e ge ead f he e e d e (b ceed i e me jec)	N/A
De ci i f ig i fical change i he jec fea ibi i	N ig i fical change
Ma ia i e me ad e acerne f ceed i e me jec	Ni
Ter a e e h me f a g ca ia ihide ceed	Ni
Ca h ma ageme f ide ceed ad i e me i e e a d c	P ea e efe III (IV) Ca h Ma ageme f Ide P ceed ad i e me i Re e a P d c i hi e .
Pe ma e e me i idi e a ba a a i h e - ai ed ceed	Ni
The am f ad ea f he ba a ce f he ceed	Ni
O he a f e f he ceed	Ni

Note 1: A f 30 J e 2022, he diffe e ce be ee he ac a i e me am f ad he c rni ed i e me am f a RMB27,959,300. E c di g he c i g ba a ce f e d ceed , he diffe e ce i c de he i e e i c me i c ed f m he ceed (ba a ha d i g fee e c i e) f RMB18,573,483.70, ea h ma ageme i e me i c me f RMB10,665,982.24 ad he i e e e e f RMB581,946.88.

A ENDI III

C m p r A- r C r t C r p r t B r m I M 2022

Unit: RMB0'000

Ne ceed	397,692.12	Ne ceed if e ed if he ea	216,037.27
Ne ceed ha cha gged i e	Ni	Acc m a ed ve ceed if e ed	216,037.27
Rai f ve ceed ha cha gged i e	Ni		

C m m t t	r t	C m m t t	A m m t t	I m m t t	A m m t t	m m t t	I m m t t	m m t t	pr t	B t	D r	
											t	m m t t
() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t
tm t pr t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t
() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t
() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t
AN a d ci f	N	192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022	Sa e	Ye	N
750,000 f									(Note 1)	e e e:		
a e										49,406.27		
e i m e t												
a-hi a d												
a-high- a e t												
a e												
m a t fac i t g												
jec												
Di i b ed PV	N	65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N
e ge e ai f												
e f ci f												
jec												
AN a d ci f	N	19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022	N/A	N/A	N
15 mi i f a e									(Note 3)			
m e f a PV												
a- hi e g a												
ech i t a												
a f m ai f												
jec												
S e m e t a f	N	120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N
a t g ca i a												
T a		397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A		

Rea f he fai e ge e ad f he t e d e (b ceed if e m e t jec) N/A

De ci i f i g i f i c a l c h a n g e i f h e j e c f e a i b i i N i g i f i c a l c h a n g e

W i a i f e m e t a d d e a c e m e t f c e e d i f e m e t j e c P e a e e f e III (II) W i a i f e m e t a d d e a c e m e t f P c e e d i f e m e t

P j e c i f h i e .

T e m a e e t i h m e t f a t g ca i a i h i d e c e e d Ni

A ENDI I E O ON E OF E IO OCEED

Ca hMaMagenet fide cceed aAdIt e met It e e at d c Pea e efe III (IV) Ca hMaMagenet fIdeP cceed aAdIt e met It Re e at
P d c It hi e .
Pe maIt emet i idi e a baIt a It i h e - ai ed cceed Ni
The am It faIt d ea It f he baIt ce f he cceed Ni
O he a f e f he cceed Ni

Note 1: The aIt a d c i It f 750,000 It f a e e i met a- hiIt aIt d a-high- at a eIt aIt e
maIt fac It g jec It c de 2 f It ace , hich eached he e ec ed ab e c It di i It It he fi ha f f 2022.

Note 2: A f 30 J It e 2022, he di i b ed PV e geIt e ai It c It c i It jec ha It beeIt c mmet cced.

Note 3: The aIt a d c i It f 15 mi i It a e m e e f a PV a- hi e g a echIt ca aIt f ma i It jec
eached he e ec ed ab e c It di i It It he fi ha f f 2022.

NO ICE OF HE 2022 HI D EGM

Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



福萊特玻璃集團股份有限公司 F t G Gr oup C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t k : 6865)

NO ICE OF HE 2022 HI D E AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thi d EGM f Fa Ga G C ., L d. (he C mp) i be he d a 2:30 .m. Th da , 20 Oc be 2022 a he C fe ce R m, 2 d F , Admi a ie B i di g, Fa Ga G C ., L d., 959 Y he R ad, Xi h Di ic , Jia i g, Zhejia g P i ce, he PRC f he e f c i de i g, a d i f h gh fi , a i g he f i g e i b a f di a e i a i dica ed. U e de fi ed he i e, ca i a sed e m ed i hi i ce ha ha e he ame me a i g a h e de fi ed i he ci c a f he C m a d a ed 20 Se embe 2022:

O DINA E OL ION

1. T c i de a d a e he e e f e i ceed .
2. T dec a e a i e im di ide d f RMB0.23 e di a Sha e (bef e a) f he i m h e d ed 30 J e 2022.

B de f he B a d f
F t G Gr oup C ., Lt .
H
Chairman

Jia i g, Zhejia g P i ce, he PRC
20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

Notes:

1. The date of the Shareholders' meeting is held on the 2022 Third EGM, the registration of members of the Company is completed from 17 October 2022 (Monday) to 20 October 2022 (Thursday) (business days), and the meeting is held on the 2022 Third EGM, the agenda of the meeting is held in the Company's headquarters in Hangzhou, Tiesha Service Limited, 17/F, Fanglei Finance Centre, 16 Hangzhou Road, Hongkong (Mainland China), the Company's registration office in the PRC is 1999 Yuhang Road, Xihu District, Jiaxing, Zhejiang Province, the PRC (Mainland China), the registration starts before 4:30 p.m. on Friday, 14 October 2022. Hangzhou Shareholders' Meeting is held on the 2022 Third EGM. The agenda of the general meeting is held in the Hangzhou Shareholders' Meeting on the 2022 Third EGM is held on the agenda of the PRC branch of the Company.
2. Shareholders are invited to attend the 2022 Third EGM via the internet or by attending in person.
3. The meeting is held in the afternoon of the 2022 Third EGM, the agenda of the meeting is held in the agenda of the 2022 Third EGM. If the Shareholders are unable to attend, they may appoint a proxy to attend on their behalf.