



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability.)

(Stock code: 6865)

ANNOUNCEMENT ON THE REPURCHASE PLAN OF PART OF A SHARES BY WAY OF CENTRALISED PRICE BIDDING

The Board of Directors of Flat Glass Group Co., Ltd. (Company) in accordance with the Provisions of the Securities and Futures Ordinance (Listing Rules) and the Rules Governing the Listing of Securities (Listing Rules) (Chapter 571 of the Listing Rules) hereby announces the following details of the repurchase plan.

IMPORTANT NOTICE:

- Under the repurchase plan, the maximum number of shares to be repurchased shall not exceed 10% of the total number of shares in issue as at the end of the reporting period.
The maximum amount of the repurchase shall not exceed RMB300 million (or equivalent) in any one transaction and RMB600 million (or equivalent) in aggregate.
Repurchase shall be made in blocks of not less than 6 million shares.
Repurchase shall be made in blocks of not less than RMB30 million (or equivalent). Shares to be repurchased shall not exceed 15% of the total number of shares in issue as at the end of the reporting period.
Shareholders shall be notified of the repurchase plan in accordance with the Listing Rules.

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... 5% f... C...  
... C...  
... If...  
... C... f...  
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R...

1. T... f... C...  
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2. T... f... C...  
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3. T... f... f... C...  
... B... f... C...  
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The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

### I. CONSIDERATION AND IMPLEMENTATION PROCEDURES OF THE REPURCHASE PLAN

#### (I) Proposal of the share repurchase plan and consideration by the Board

B... C...  
C... M.R...  
H... f... C... B...  
C... A...  
S... S... E... f...  
A... f... f...  
F... G... G... C... L... R... f... P... f... C... C...  
f... B... f... D... R... P... f... C... (《福萊特玻璃集團股份有限公司關於收到實際控制人、董事長提議回購公司部分A股股份的提示性公告》)  
(A... N.: 2024-010) ... C... S... S...  
E... 9 F... 2024.

O 23 F , 2024, C 50 f B , R P R f P f A S C P B (《關於以集中競價交易方式回購部分A股股份方案的議案》) , f : f :8; :0; :0.

T f B S f-R S G f L C S S E N.7 R f S (R D 2023) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) A f A f C .

**(II) Consideration of the share repurchase plan by the general meeting**

P A 27 30 f A f A f C , f f A f B ' f D , C f .

**II. MAJOR CONTENTS OF THE REPURCHASE PLAN**

**(I) Purpose of the Company's repurchase of shares**

B C ' f f C ' , f C ' - f C , C ' A f S S E f f A f f .

**(II) Type of shares proposed to be repurchased**

R - (A ) C .

**(III) Method of the proposed share repurchase**

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**(IV) Repurchase period, commencement and ending dates**

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T C ☒ , f B ,  
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  - (1) If f f f ;
  - (2) If f f f f ;
  - (3) If B f B ' f
  
3. T C ☒ f :  
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4. D f f C ☒ f f 10 ☒ f f ☒ C ☒ ☒ f f f f f

**(V) Use and number of shares proposed to be repurchased, proportion to the Company's total share capital and total amount of funds**

Use of the repurchase	Number of shares proposed to be repurchased (shares)	Proportion to the Company's total share capital (%)	Total amount of funds for the proposed repurchase (RMB0'000)	Implementation period of the repurchase
<p>The Company has proposed to repurchase 10,000,000 shares of its ordinary shares, which is 0.4253% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB30,000,000. The implementation period of the repurchase is from June 6, 2015 to June 30, 2015.</p>	10,000,000	0.4253	30,000	6
<p>The Company has proposed to repurchase 20,000,000 shares of its ordinary shares, which is 0.8506% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB60,000,000. The implementation period of the repurchase is from June 6, 2015 to June 30, 2015.</p>	20,000,000	0.8506	60,000	6

**(VI) Price for the repurchase**

The price for the repurchase is RMB30 (including tax) per share, which is not higher than 150% of the closing price of the Company's ordinary shares on the trading day immediately preceding the date of the resolution of the Board of Directors. The price for the repurchase is not lower than RMB30 (including tax) per share.

The Company has proposed to repurchase 10,000,000 shares of its ordinary shares, which is 0.4253% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB30,000,000. The implementation period of the repurchase is from June 6, 2015 to June 30, 2015.

The Company has proposed to repurchase 20,000,000 shares of its ordinary shares, which is 0.8506% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB60,000,000. The implementation period of the repurchase is from June 6, 2015 to June 30, 2015.

The Company has proposed to repurchase 30,000,000 shares of its ordinary shares, which is 1.2759% of the total share capital of the Company as of the end of the reporting period. The total amount of funds for the proposed repurchase is RMB90,000,000. The implementation period of the repurchase is from June 6, 2015 to June 30, 2015.

**(VII) Source of funds for the repurchase**

The Company has used the following sources of funds for the repurchase:  Cash

**(VIII) Expected changes in the Company's shareholding structure after the repurchase**

Assuming the Company repurchases the maximum amount of RMB300 million (approximately 12,260,000 shares) at the upper limit of the repurchase amount (RMB600 million), and the Company repurchases the minimum amount of RMB30 million (approximately 1,226,000 shares) at the lower limit of the repurchase amount (RMB60 million), the expected changes in the Company's shareholding structure are as follows:

Type of shares	Before repurchase		After repurchase at the lower limit of the repurchase amount		After repurchase at the upper limit of the repurchase amount	
	Number (shares)	Percentage	Number (shares)	Percentage	Number (shares)	Percentage
<b>I. Shares subject to trading moratorium</b>	<b>2,260,000</b>	<b>0.10%</b>	<b>12,260,000</b>	<b>0.52%</b>	<b>22,260,000</b>	<b>0.95%</b>
RMB <input checked="" type="checkbox"/> (A shares)	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
<b>II. Shares not subject to trading moratorium</b>	<b>2,349,064,235</b>	<b>99.90%</b>	<b>2,339,064,235</b>	<b>99.48%</b>	<b>2,329,064,235</b>	<b>99.05%</b>
1. RMB <input checked="" type="checkbox"/> (A shares)	1,899,064,235	80.76%	1,889,064,235	80.34%	1,879,064,235	79.92%
2. OTC <input type="checkbox"/> (H shares)	450,000,000	19.14%	450,000,000	19.14%	450,000,000	19.14%
<b>Total number of shares</b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>

Notes:

1. The Company has used the following sources of funds for the repurchase:  Cash. The Company has used the following sources of funds for the repurchase:  Bank loans,  Issuance of new shares,  Other sources.

2. The Company has used the following sources of funds for the repurchase:  Cash,  Bank loans,  Issuance of new shares,  Other sources.

**(IX) Analysis on the possible impact of the repurchase of shares on, among other things, the Company's daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status**

As of 30 September 2023 (reported), the Company's share repurchase program has a total amount of RMB41,207,000, of which RMB22,070,000 has been used for share repurchase. The Company has repurchased 1,000,000 shares of its ordinary shares at a total cost of RMB7,586,000. The Company has repurchased 1,000,000 shares of its ordinary shares at a total cost of RMB600,000, of which the repurchase price ranges from 1.46% to 7.91% of the closing price of the Company's ordinary shares on the trading date.

Based on the above information, the Company's share repurchase program will not have a material impact on the Company's daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status.

**(XI) Details of the listed company's inquiry on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth**

Under the supervision of the Company's Board of Directors, the Company has conducted a comprehensive investigation on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth. The Company has received responses from the relevant parties. If the Company's Board of Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth, the Company will disclose the relevant information in a timely manner.

**(XII) Circumstances relating to the repurchase proposed by the proposer**

M. R. H. has submitted a written statement to the Company, stating that he has no plans to decrease his shareholdings in the Company in the next three or six months and so forth. The Company has received responses from the relevant parties. If the Company's Board of Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth, the Company will disclose the relevant information in a timely manner.

M. R. H. has submitted a written statement to the Company, stating that he has no plans to decrease his shareholdings in the Company in the next three or six months and so forth. The Company has received responses from the relevant parties. If the Company's Board of Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth, the Company will disclose the relevant information in a timely manner.

**(XIII) Relevant arrangements for the cancellation or transfer of the repurchased shares according to laws**

If the Company's Board of Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth, the Company will disclose the relevant information in a timely manner. The Company will also disclose the relevant information in a timely manner.

**(XIV) Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company**

The Company's Board of Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have no plans to decrease their shareholdings in the Company in the next three or six months and so forth. The Company will also disclose the relevant information in a timely manner.



**(XV) Specific authorization for handling matters relating to the repurchase of shares**

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**III. RISKS OF UNCERTAINTY OF THE REPURCHASE PLAN**

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  3. T

The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

Flat Glass Group Co., Ltd.  
Ruan Hongliang  
Chairman

2023 Financial Report  
2024

Chairman: Ruan Hongliang, Director: M. R. H., M. J. J., M. R., M. S. Q.; Secretary: M. P., M. H. F.; Treasurer: M. N., K. C.